

Long-Term Care Forms Library*

eBriggs Powered by PilotFish removes obstacles to data exchange and interoperability!

Activities

Activity Interest Summary	3683/2P
Activity Evaluation	CFS4-1E-10
Activity Evaluation	CFS4-2E
Individual Participation Record	CFS4-6
One-To-One Program/Individual Job Assignment Plan	CFS4-5
Overall Activity Plan	CFS4-4E
Therapeutic Recreation/Activity Evaluation	3646HH
Volunteer Hours	1142E

Administration

Authorization to Release Patient Information	1773
Business Associate Agreement	1771
Census Report	CFS2-3
Disclosure Log	1779E
Employee In-Service/Education Attendance Record	2119E
Grievance QA Log	CFS14-1E
Hold Harmless Agreement	3320/2P
In-Service Training Report	1289E
Grievance/Complaint Report	CFS1-11
Notification of Room Change	CFS1-9R/2TP
Request To Review	1772
Resident Council Minutes	CFS1-2E
Volunteer Application	1144P

Admission/Administration

Medicare Secondary Payer Worksheet	3535E
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Admission/Discharge/Transfer

Accumulative Diagnosis Record	1141P
Discharge Plan	616E
Initial Interdisciplinary Evaluation	3689-E10
Interdisciplinary Discharge Summary	CFS5-17
Notice of Transfer or Discharge	CFS2-1/3P
Privacy Act Statement HC Records	1790
Post Discharge Plan of Care	CFS2-2/2P
Record of Death	296
Release of Responsibility for Discharge	3025P
Release of Responsibility for Leave of Absence	3046E
Resident Data Sheet	3390E
Resident Transfer Form	886/2

Resident Transfer Form	CFS2-4E
Record of Admission	CFS5-1/3P
Physician Discharge Summary	CFS5-16HH

Advance Directives/Consents

Advance Directives/Medical TX Acknowledgement Receipt	CFS1-10
Consent to Photograph	3029/2P
Herpes Zoster/Zoster Vaccine Informed Consent	2125E
Influenza Immunization Informed Consent	7123E
Physical Restraint Consent	CFS3-4
Pneumococcal (PCV13)(PPSV23) Informed Consent	7122E
Psychoactive Med Consent	CFS3-8
Psychoactive Medication Therapy Informed Consent Form	3681E
Resident Refusal of Treatment	3028/2P
Resident Rights	3126R
Resident Rights	CFS1-3-16
Tetanus/Diphtheria (Td) Vaccine Informed Consent	2124E

Assessments

Bed Rail / Assist Bar Evaluation	3714E
Bladder Incontinence Evaluation	CFS6-10HF
Bowel Retraining Assessment	CFS6-8HF
Braden Scale - For Predicting Pressure Sore Risk	3166E
Diabetic Foot Assessment	3484E
Fall Risk Evaluation	CFS6-17E
Fecal/Bowel Incontinence Assessment	3723E
Home Assessment Tool	3748EHC
Indwelling Catheter Assessment	3853P
Interdisciplinary Post-Fall Assessment	1161
Neurological Record	3075E
Nursing Evaluation / Data Collection	CFS5-3E
Norton Plus Pressure Ulcer Scale	3167E
Non-Pressure Skin Condition Report	1174E
Pain Evaluation	3690EHC
Physical Restraint Elimination Evaluation	CFS3-2E
Physical Restraint Reduction Evaluation	3639E
Pre-Psychoactive Medication Assessment	3697HH
Pre-Restraining Evaluation	CFS3-1HF

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Psychoactive Medication	
Quarterly Evaluation	CFS3-10E
Resident Fall Tracking Log	3091E
Resident Summary	3692E
Skin Condition Record/Non-Pressure Ulcer	3168E
Urinary Incontinence Assessment.	3729E-13
Wound/Skin Record	CFS6-5E

Assessments/Care Plans

Interim Plan of Care	1176E
Wound/Skin Healing Record	3169E

Beneficiary Notices

Advance Beneficiary Notice of Noncoverage	CMS-R-131E
Advance Beneficiary Notice of Noncoverage (s)	CMS-R-131E-S
Skilled Nursing Facility Advance Beneficiary Notice.	CMS-10055E
Detailed Explanation of Non-Coverage	CMS-10124
Detailed Explanation of Non-Coverage(s)	CMS-10124-S
Notice of Medicare Non-Coverage	CMS-10123
Notice of Medicare Non-Coverage(s)	CMS-10123-S

CNA Records

Resident Status Sheet	CFS5-4E
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Consults

Oral/Dental Record	CFS11-1HF
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Dementia/Memory Care

Behavior Intervention Monitoring.	3079E
Cornell Scale for Depression in Dementia	3688
Depression Disclosure	1374P
Functional Assessment - Alzheimer’s Disease	3650E
Geriatric Depression Scale.	3802P
Missing Resident Identification	3699
Special Care Unit Consent	3676/2P
Special Care Unit Criteria Review	3674P
Short Portable Mental Status Questionnaire	3687
Wander Data Collection Tool	3711E-15

Dietary

Diet History/Food Preference List	1184E
Diet Order & Communication	3694
Diet Preference List.	505E
Food Intake Record.	3662
Malnutrition Risk Assessment.	CFS6-20E
Nutritional Assessment of Tube Fed Resident	CFS5-8HF
Nutritional Enteral Assessment.	CFS5-9E
Nutritional Evaluation/History & Data Collection	CFS5-5E
Nutritional Status Review	1183E

Infection Prevention/Control

Determination of Infection by CDC Criteria	CDC-BS
Infection Report.	CFS13-1ELTC
Monthly Facility Infection Analysis	1163E
Tuberculosis Surveillance Summary Record	2121E
Test/Immunization Record	2123E-15

Lab and Special Reports

Blood Glucose Equipment Check Form	1188E
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Lifestyle Preference and Choices

Shared Activities Worksheet	1248
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MDS Assessments

MDS 3.0 Nursing Home Comprehensive (NC) Version 1.15.1	1851E-17
MDS 3.0 Nursing Home Discharge (ND) Version 1.15.1	1858E-17
MDS 3.0 Nursing Home Part A PPS Discharge (NPE) Version 1.15.1	1850E-17
MDS 3.0 Nursing Home PPS (NP)/Quarterly (NQ) Item Sets Version 1.15.1	1852E-17
MDS 3.0 OMRA (NO/SO) Version 1.15.1	1854E-17
MDS 3.0 Tracking (NT/ST) Version 1.15.1	1856E-17

MDS/Care Plan

Baseline Care Plan	801E
Baseline Care Plan Summary	802E
Brief Interview for Mental Status	1890E
Care Plan Conference Summary.	CFS5-13E
Functional Abilities and Goals (Section GG) Admission/Start of SNF PPS Part A Stay	1895E
Functional Abilities and Goals (Section GG) Discharge/End of SNF PPS Part A Stay.	1896E

Medical History/Evaluation

Alzheimer’s Disease Disclosure.	1366P-12
Cancer Disclosure.	1373P-12
Cerebrovascular Accident (Stroke) Disclosure.	1369P-12
Chronic Renal Failure Disclosure.	1375P-12
Congestive Heart Failure Disclosure.	1364P-12
Diabetes Mellitus Disclosure	1367P-12
Emphysema Disclosure	1371P
History and Physical.	633
Hypertension Disclosure	1372P
Medical History and Admission Examination	3134E
Osteoporosis Disclosure	1368P-12
Parkinson’s Disease Disclosure	1365P
Pressure Ulcer Disclosure	1370P-12

Medications and Treatments

Evaluation for Self-Administration of Medications	CFS1-14HF
Hemodialysis Communication	1989P
Medication Record	3379E
Medication Record	CFS6-27E
Medication Record Addendum	CFS6-27E-ADD

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Nurse's Notes

Nurses' Progress Note	CFS5-20HH-10
Skilled Daily Nurses Notes	3429E
Status Report.	1285E
Vital Signs and Weight Records.	CFS6-21E

Pharmacy

Medication Pass Evaluation.	CFS12-1E
Monthly Drug Regimen Review.	CFS12-5E

Physician Orders/Visits

Certification and Recertification (Skilled Nursing Facility)	888E
Request for Gradual Dose Reduction	CFS3-9R

Prescreen

Family Questionnaire	3678E
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Quality Assurance

Dehydration Risk Tracking Log.	3089E
Hydration Investigative Protocol.	1169
Incident/Accident Report	CFS6-18
Incident Report	3322/2R
Incident Report QA/CQI Log.	3090E
Investigation Follow-Up.	3092
Medication Error Report.	CFS6-30E
Resident Abuse Incident Report	CFS3-11/2
Triple Check.	1457E
Weekly Medicare Meeting Report.	1442E

Resident Care

24 Hr/ Change of Condition Report	2240E
Resident/Family Conference Notes	3671E

Resident Services

Behavior Intervention Evaluation Checklist	3679P
Behavior Management Plan	3680P
Behavior Symptoms Checklist.	3682P

Restorative Nursing

Range of Motion Record	CFS6-12E
Restorative Feeding Evaluation.	CFS6-14E
Restorative Needs ID Form	3715E
Screening for Meal Time Assistance/ Restorative Dining Needs	3854P

Risk Management

Elopement Risk Tracking Log	3712E
Infection Control Log	CFS13-2E
Smoking Safety Evaluation	5900E

Social Services

Initial Psychosocial Evaluation & Social History	1173HH
Resident/Family Educational Assessment	1187P
Social Services Evaluation.	CFS4-12HH

Therapy

Certification/Recertification for Part B Rehabilitation Services	3799P
Dysphagia Medical Work Up	3795P
Occupational Therapy Progress Status.	3793E
Physical Therapy Progress Status	3791E
PT Daily Service & Treatment Grid	3792E
Speech Therapy Progress Status.	3796E

**Looking for additional Briggs content to supplement the standard Long-Term Care forms library?
The following can be easily developed and added to your PilotFish library of forms!**

Activities

Activity Progress Notes	CFS4-9HH
Daily Record of Participation	CFS4-8

Administration

Business Associate Agreement	1171
Daily Nursing Staff Posting	7560E
Denial of Amendment	1776
New Roommate Notification	CFS1-15
Request for Amendment of Information.	1775

Admission/Discharge/Transfer

Discharge Audit.	1137E
Initial Social Service History	CFS4-10HH
Inventory of Personal Effects.	CFS1-12/2PS

Inventory of Personal Effects.	3010
Long-Term Care Admission Checklist	3612E
Notice of Privacy/Acknowledgement Receipt.	1770
Release of Responsibility for Leave of Absence.	3027

Advance Directives/Consents

Notification & Consent.	CFS1-4HH
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Assessments

AIMS Scale	CFS3-7E
CAM - Cognitive and Behavior	1893E
Diabetic Monitoring Flowsheet	CFS6-22HH
Edema Measurement Flowsheet.	CFS6-23E
Fall Risk Discipline Trigger	3606
Mood (PHQ-9) Collection Tool	1891E

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Neurological Assessment Flowsheet	CFS6-19
Pain Management Flow Sheet.	CFS6-38HH
Pain Rating Scale-Languages	1821
PHQ-9 Staff Collect Tool	1892E
Pressure Ulcer Risk Evaluation	CFS6-4E
Weekly Pressure Ulcer Record.	CFS6-6E
Wound Assessment and Care with Braden Scale.3466WB-E

CNA Records

ADL Flow Record (Days 1-15)	3140HH-15
ADL Flow Record (Days 16-31)	3141HH-15
CNA Care Plan Reference Sheet	3858
CNA Care Plan Reference Sheet	3727
Late Loss ADL Flow Sheet	3145-10
Nurse Aide's Information Sheet.1145
Nurse Assistant Care Record-AM Shift.	CFS6-3AHH
Nurse Assistant Care Record-Night Shift	CFS6-3CHH
Nurse Assistant Care Record-PM Shift	CFS6-3BHH
Plan of Care Kardex	1138P
Plan of Care Kardex	3133E
Restraint Release Record	CFS3-3HH
Turn/Reposition Record	CFS6-7

Consults

Consultation Form	263E
Report of Consultation	852E

Dementia/Memory Care

Safety Check Log	3700P
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Dietary

Enteral Feeding Record	CFS6-16HH
Food Temperature Record	CFS8-1
Nutritional Care Recommendations	1179P
Nutritional Progress Notes	CFS5-7E
Refrigerator/Freezer Temperature Log.	3142P
Temperature/Sanitizer Log Form.	3139

Environmental

Deep Cleaning List	CFS14-5
Emergency Generator Monthly Test Log	841
Housekeeping Log	CFS14-8
Laundry QA Checklist	CFS14-3
Preadmission Room Inspection Check	CFS14-2
Preventative Maintenance Log - Resident Room	CFS14-14
Repair Requisition.	169E
Weekly Generator Test Log.	840

Infection Prevention/Control

Source Individual Consent/Declination.2116
HBV Vaccine Consent/Declination	2115R

Lab and Special Reports

Anticoagulant Therapy Flow Sheet	2241E
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Lifestyle Preference and Choices

Group Volunteer Application	1143P
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MDS/Care Plan

Comprehensive Plan of Care	1177E
Insert Page.	1178P
Interdisciplinary Care Plan.	CFS5-12E
Interdisciplinary Progress Notes.	CFS6-31E
MDS Section C: Brief Interview for Mental Status (BIMS)1870E-15
MDS Section D: Mood Interview.1871E-15
MDS Section F: Preferences for Customary Routine & Activities Interview1872E-15
MDS Section J: Pain Assessment Interview.1873E-15
Nurses' Summary: Seven Day look Back	1950P
Overall Resident Profile	CFS5-10E
PPS Assessment Log	CFS6-36E
Resident Status and Care Plan	3660
RUG-IV Reference.	RUG-IV
Temporary Problem List.	CFS5-14E
Care Area Assessments	
Activities CAA.	1910E
ADL CAA	1905E
Behavioral SX CAA	1909E
Cognitive Loss CAA	1902E
Communication CAA	1904E
Dehydration/Fluid Maintenance CAA	1914E
Delirium CAA	1901E
Dental Care CAA.	1915E
Fall CAA.	1911E
Feeding Tube CAA	1913E
Mood Status CAA.	1908E
Nutritional Status CAA.	1912E
Pain CAA.	1919E
Physical Restraints CAA.	1918E
Pressure Ulcer(s) CAA	1916E
Psychosocial Well-Being CAA	1907E
Psychotropic Medication Use CAA.	1917E
Return to Community Referral CAA	1920E
Urinary Incont/Catheter CAA.	1906E
Visual Function CAA	1903E

Medications and Treatments

Behavior/Intervention/ Outcome Antianxiety	3664HH-12
Behavior/Intervention/ Outcome Antidepressant	3666HH-12
Behavior/Intervention/ Outcome Antipsychotic	3663HH-12
Behavior/Intervention/ Outcome Hypnotic/Sedative	3668HH-12

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Controlled Drug Administration Record	CFS12-3HH
Disruptive Behavior/Intervention/Outcome	CFS3-5
Drug Destruction Log	582E
IV Medication Sheet	1175HH
Medication Reconciliation Form	1888E
Medication Record	CFS6-27HH
Monthly Schedule For TB Testing	2122E
PRN Medication Record	3123
Self-Medication Administration Record	CFS1-13P
Treatment Record	CFS6-29HH

Nurse's Notes

Nurse's Notes	CFS6-32E
Nurse's Notes	484E

Pharmacy

Controlled Drugs - Count Record	CFS12-4
Medication Disposition Log	3013E
Physician Action Report - Drug Regimine Review	CFS12-7E

Physician Orders/Visits

Admission Orders	CFS5-2E
Physician's Progress Notes	CFS9-1HH
Physician's Telephone Orders	CFS9-3
Physician's Visit Log	CFS9-2E

Quality Assurance

Action Plan	CFS14-20E
Diabetic Audit	3203E
Employee Incident/Accident Report	2117/3
Incident Report QA & A Monthly Summary	1162E
Lab Audit	3206E
MDS Accuracy Review Tool	1160-10
Medical Record Audit	1136E
PEPPER Medicare Part A Clinical Review	1455E
PEPPER Medicare Part A Financial Review	1456E
Quality Assurance Action Plan/ Follow-Up Log	CFS14-21E
Resident/Family Education Record	3076E
Safety/Infection Control QA Checklist	CFS14-9E
Skin/Wound QI Log	3147E
Weekly Pressure Ulcer QI Log	3081E
Weekly Weight Variance QI Log	3087E
Weight Variance QI Log	3088E

Restorative Nursing

Bladder Retraining Program	3768P
Bowel & Bladder Retraining Program661/2S
Bowel Schedule	CFS6-9
Restorative Care Flow Record	3731P
Restorative Care Flow Record	CFS6-13HH
Restorative Dining Program Flow Sheet	3856P
Restorative Nurses Meeting-Signature Page	3932E
Restorative Nursing Care Plan & Progress Notes	3720E
Restorative Nursing Meeting-Individual Resident Programs	3933E
Restorative Nursing Program Flow Record	3719P
Restorative Nursing Program RCNA Tracking Form	3770E
Restorative Nursing Progress Notes	3740E
Restorative Nursing Progress Notes	3718E
Restorative Nursing Transfer Form	3717P
Unit Restorative Program Tracking Form	3726E-15
Voiding Diary	3766P-13
Voiding Diary	3767P-13
Walk to Dine Program Flow Sheet	3855P

Social Services

Discharge Plan/Discharge Plan Review	CFS5-15HH
Social Service Progress Notes	CFS4-13E

Therapy

OT Daily Service & Treatment Grid	3794P
SLP Daily Service & Treatment Grid	3797P

Vital Signs/Intake and Output

Bladder Schedule	CFS6-11
BM Elimination Record	3057
Comprehensive Intake-Output Record	1185HH

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